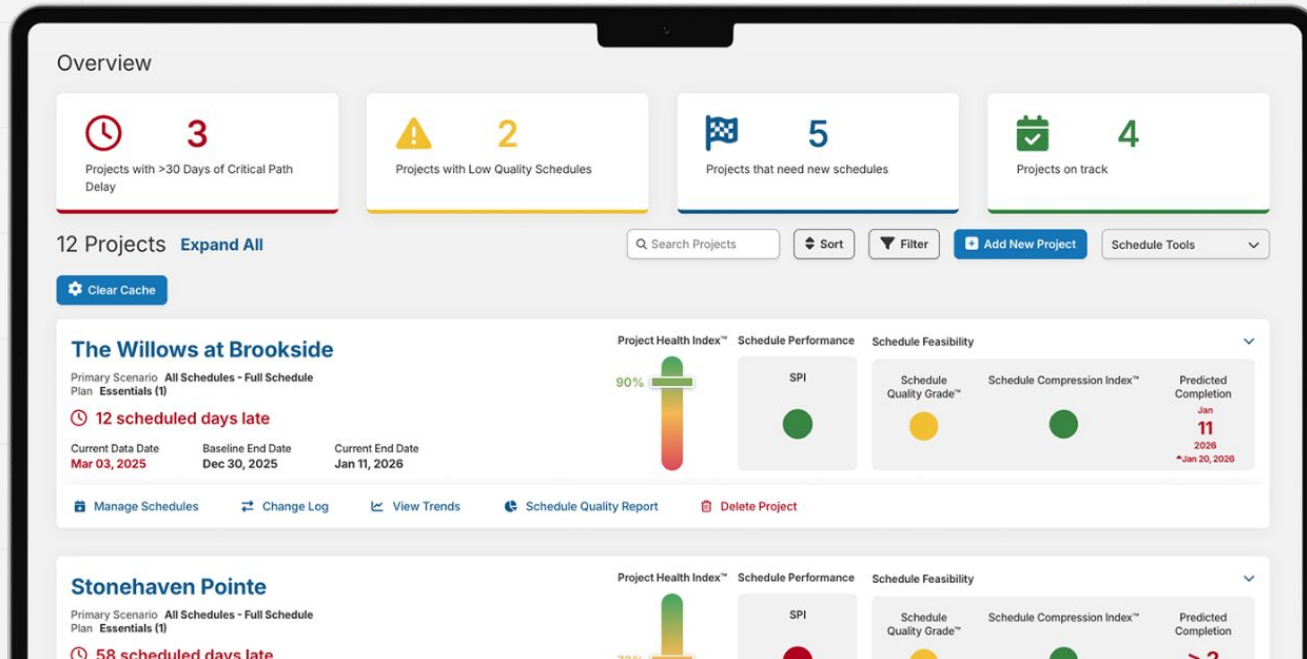




SmartPM Essentials

Simplified Schedule Intelligence for all of your construction projects.

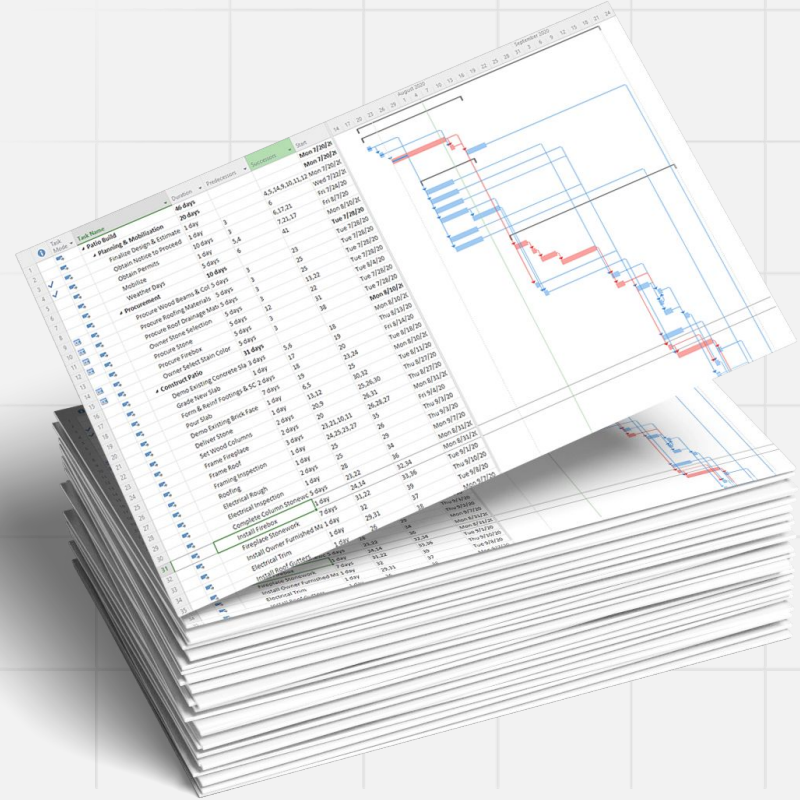


Project schedules break down quietly. That's how risk stays unnoticed.

- ⚠ Risky updates hide in plain sight
- ⚠ Quality isn't measured consistently
- ⚠ Teams catch problems too late
- ⚠ Executives get dashboards after it's already gone wrong

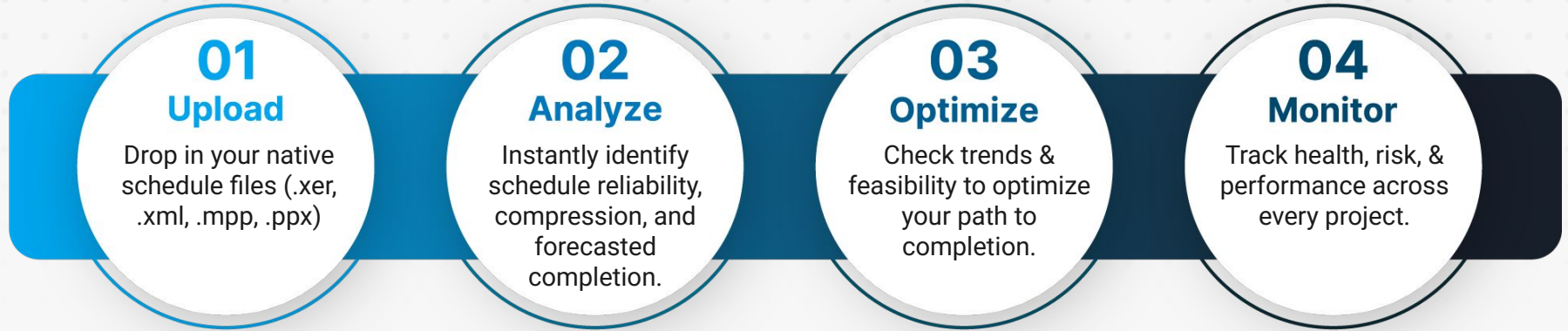
Most teams are flying blind between updates. Even with scheduling software, you can't:

- ✓ See if schedules are healthy
- ✓ Track risk trends
- ✓ Compare versions cleanly
- ✓ Drive accountability across teams



Meet SmartPM Essentials

Schedule Intelligence for Data-Driven Decisions



SmartPM Essentials delivers QA, performance signals, and change visibility, so your teams stay ahead of risk and aligned around time.



Features

Your Schedule Has the Answers. SmartPM Helps You Find Them.

Explore the automated analytics that power better outcomes across every schedule update.



Schedule Quality Checks

Flags logic gaps, excessive float, long durations, and risky sequencing.



Schedule Quality Report

Spot exactly which activities are driving your grade down and need correction.



Schedule Comparison Tool

Compare any schedule updates to see what changed between them.



Performance Trends

Track how key metrics evolve over time to spot patterns and emerging risks early.



Company Dashboard

Birds-eye view of overall project health and progress trends.



Change Log

Monitor and understand what changes affected critical activities, logic, and durations.



One View of Every Project. Zero Blind Spots.

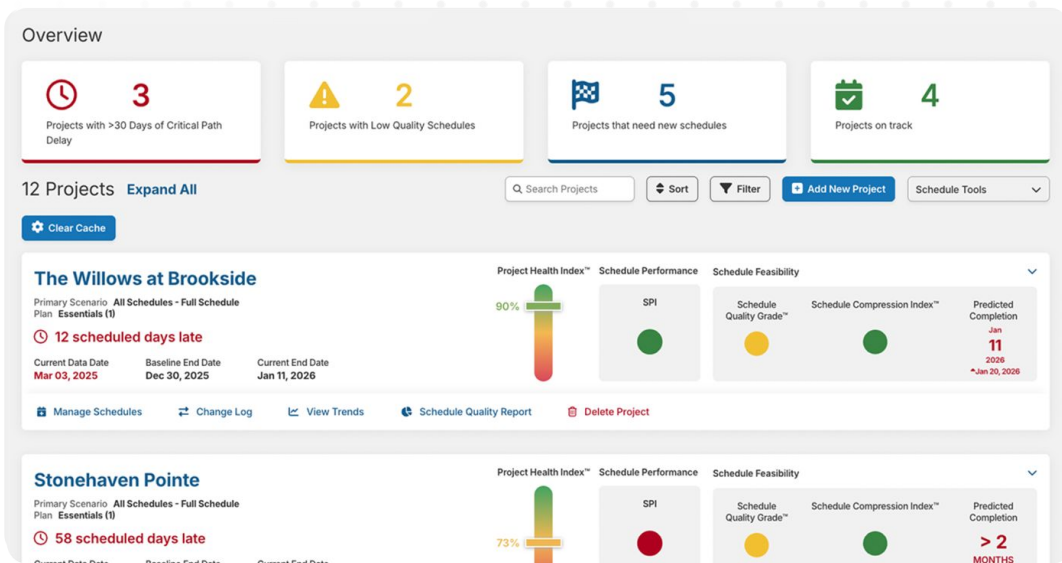
Monitor schedule performance and health across your portfolio in one screen.

What it Does

- Provides a centralized view of all projects
- Surfaces risk signals like low grades, delayed end dates, and slipping SPI
- Filters by business unit, job status, or risk level
- Enables top-down oversight with minimal digging

What That Means for You

- Quickly prioritize which projects need attention
- Give leadership confidence in schedule performance
- Track quality enforcement across teams and units
- Standardize oversight across all your projects



Catch Problems Before They Cause Delays

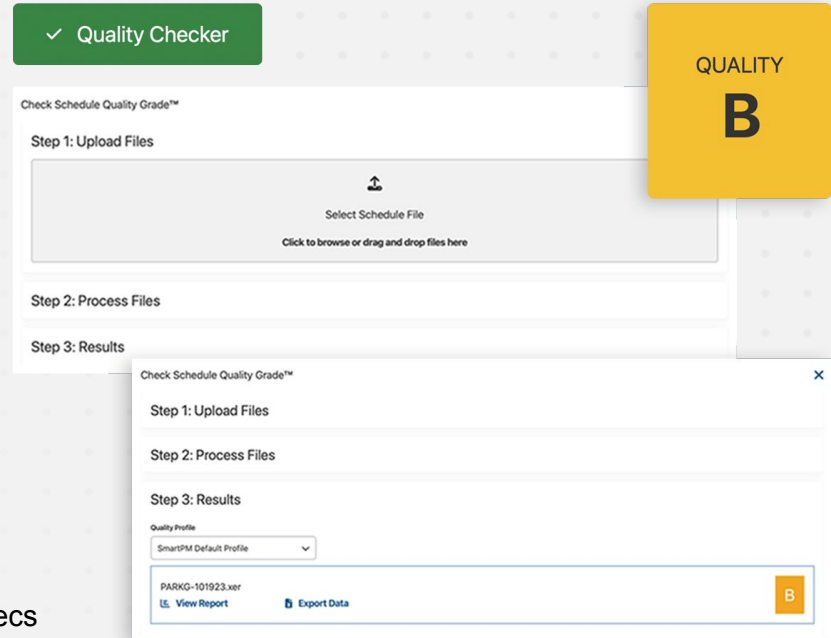
Enforce schedule standards. Prevent issues. Improve Updates. Trust your data.

What it Does

- Automatically scans each upload against 35+ industry-standard checks
- Flags critical path management and progress update issues
- Delivers a clear quality grade, color-coded for level of risk
- Pinpoints the exact activities needing correction with options to Export to Excel

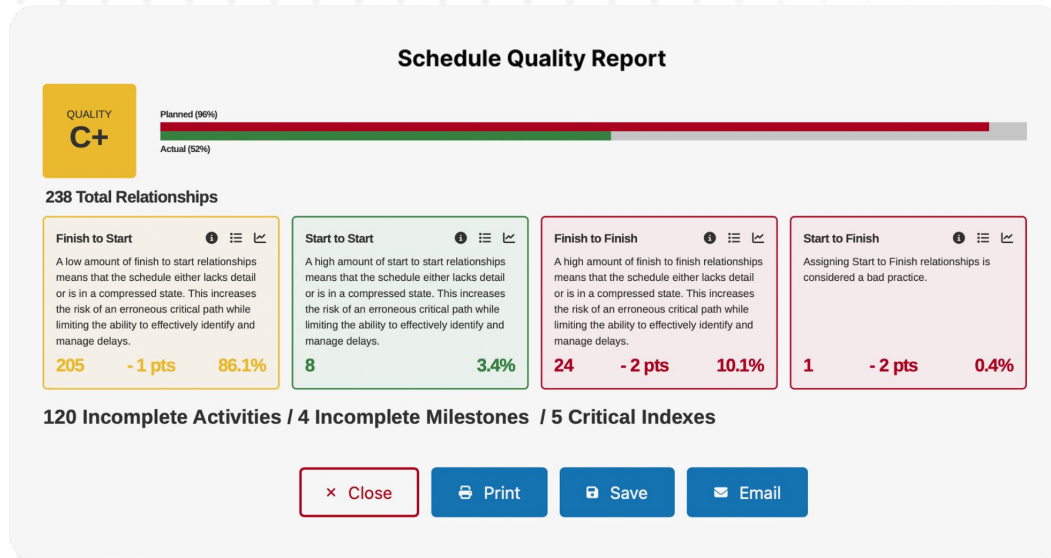
What That Means for You

- Less back-and-forth with Schedulers & PMs
- No more surprises buried in updates
- Standard reviews across updates with custom quality profiles
- Actionable QA reports you can share with teams, owners, or execs



Deliver Clean, Shareable QA Reports

Lets teams see exactly which activities are at risk and why



What it Does

- Breaks down metrics with red/yellow/green scoring
- List activities that caused the grade to drop
- Includes ratio summaries, logic flags, and proprietary checks
- Exportable as PDF or Excel for internal teams or owners

What That Means for You

- Aligns all stakeholders around schedule quality
- Gives PMs and schedulers a clear to-do list
- Easy to drop into update reviews or QBRs



See What Changed – and What It Means

Track updates. Catch risk. Stay in control.

What it Does

- Compares multiple schedules to a baseline
- Flags changes to dates, logic ties, durations, critical path, and more
- Generates a detailed change log automatically

What That Means for You

- Instant visibility into what changed and why it matters
- No more risky changes buried in the update cycle
- Faster reviews across all projects

A	B	C	D	E	F	G
	Difference From	Schedule Data ID	Change Item	Old Value	New Value	
3/20/2025	4/7/2025	A6940 (Excavate Patio Footings - Snowbird)	A7900 (Excavate and Install Lightning Protection - Snowbird)	Added Logic	FS (0.0 days)	
3/20/2025	4/7/2025	A6980 (Backfill Patio Footings and Foundation - Snowbird)	A7950 (Install Patio Area Drains - Snowbird)	Added Logic	FS (0.0 days)	
3/20/2025	4/7/2025	A7000 (Place Gravel for SOG - Snowbird)	A7020 (Pour Patio Slab and Stairs)	Added Logic	FS (0.0 days)	
3/20/2025	4/7/2025	A7000 (Place Gravel for SOG - Snowbird)	A7110 (Prep North Sidewalk - Snowbird)	Removed Logic	FS (0.0 days)	
3/20/2025	4/7/2025	A7000 (Place Gravel for SOG - Snowbird)	A7170 (Form & Reinforce Patio Slab)	Added Logic	FS (0.0 days)	
3/20/2025	4/7/2025	A7010 (Install Snowmelt)	A7170 (Form & Reinforce Patio Slab)	Removed Logic	FS (0.0 days)	
3/20/2025	4/7/2025	A7020 (Pour Patio Slab and Stairs)	Activity (name: FRP Patio Slab and Stairs)	Added Logic	FS (0.0 days)	
3/20/2025	4/7/2025	A7150 (Pour South and East Sidewalk)	A7920 (Impact Form, Reinforce added sidewalk on west and north)	Added Logic	SS (2.0 days)	
3/20/2025	4/7/2025	A7170 (Form & Reinforce Patio Slab)	A7010 (Install Snowmelt)	Added Logic	SS (4.0 days)	
3/20/2025	4/7/2025	A7170 (Form & Reinforce Patio Slab)	A7020 (Pour Patio Slab and Stairs)	Added Logic	FS (0.0 days)	
3/20/2025	4/7/2025	A7900 (Excavate and Install Lightning Protection - Snowbird)	A7110 (Prep North Sidewalk - Snowbird)	Added Logic	FS (0.0 days)	
3/20/2025	4/7/2025	A7940 (Impact Pour west and north added sidewalk)	A4530 (Finish Grade and Place Gravel - Snowbird)	Added Logic	FS (0.0 days)	
3/20/2025	4/7/2025	A7950 (Install Patio Area Drains - Snowbird (excavate only))	Added Activity			
3/20/2025	4/7/2025	A7950 (Install Patio Area Drains - Snowbird (excavate only))	A6990 (Install Underground Gas Lines)	Added Logic	FS (0.0 days)	

>
Summary
Critical Changes
Near Critical Changes
Activity Changes
Activities Added
Act ... +
:

Summary
Critical Changes
Near Critical Changes
Activity Changes
Activities Added



Full Transparency – No Digging Required

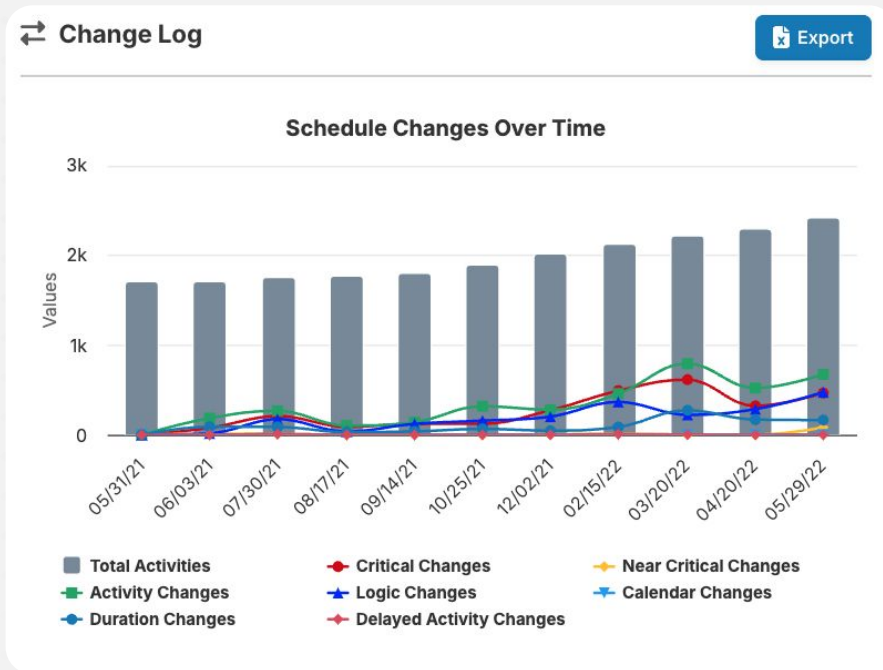
The forensic view of what's happening behind the scenes.

What it Does

- Logs every change to start / finish dates, logic, durations, calendars, etc.
- Flags additions, deletions, and potential scope creep
- Surfaces changes to critical and near-critical path logic.

What That Means for You

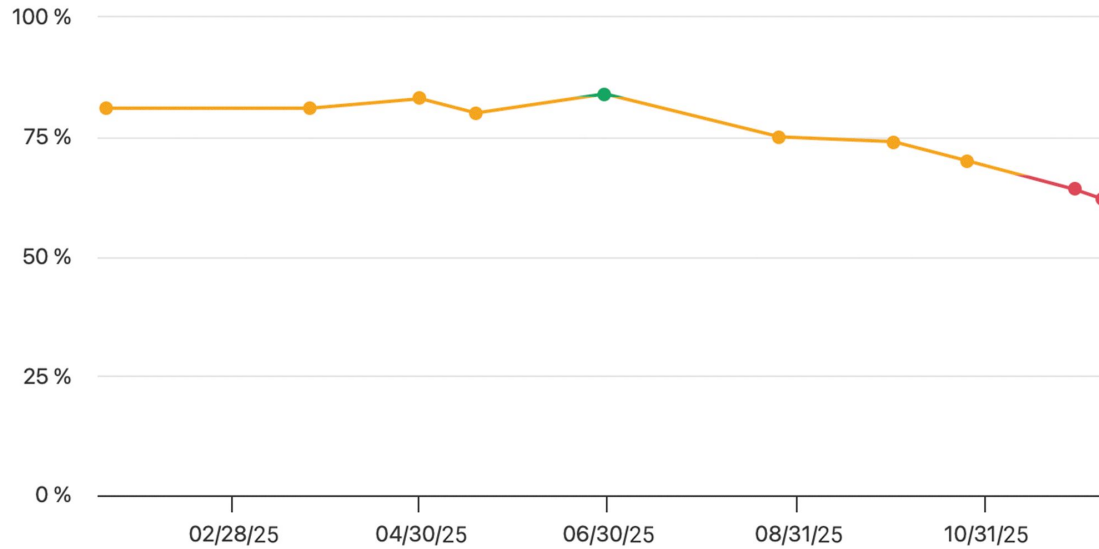
- Speeds up update review and accountability
- Helps catch errors before they create delays
- Reduces risk in pay app reviews, owner meetings, or claims



Track Schedule Risk Over Time - Not Just in Snapshots.

See if your projects are headed in the right direction with leading performance trends at your fingertips.

Project Health Index™ Over Time



Trends Included with Essentials

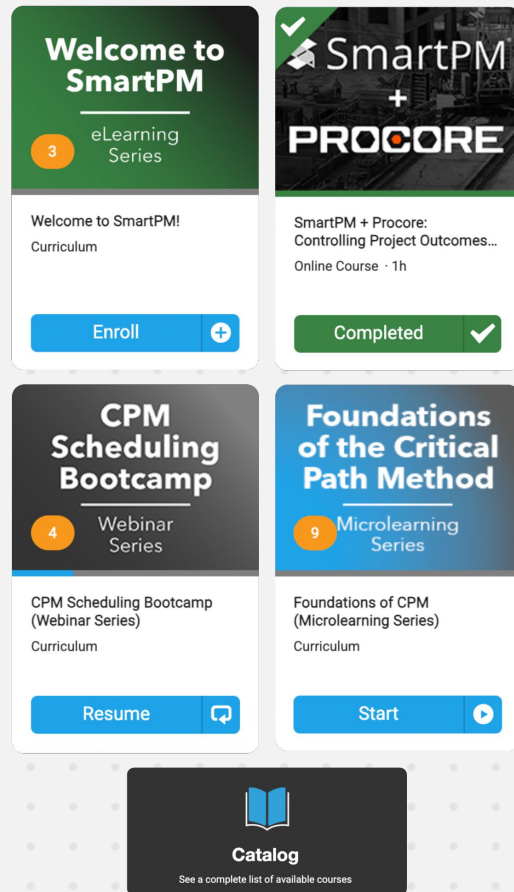
- Planned vs. Actual % Complete
- Schedule Quality Grade Over Time
- Project Health Index Over Time
- Schedule Changes Over Time
- Schedule Delay Over Time
- Schedule Compression Index Over Time
- Monthly Start / Finish Distribution
- Schedule Performance Index Over Time
- Activity Hit Rate
- Window Start Accuracy
- Window Finish Accuracy
- Missing Logic Activities Over Time
- Average Activity Total Float Over Time
- High Total Float Activities Over Time
- Critical Path Activities Over Time



SmartPM Academy:

An on-demand Learning Management System that helps field teams, PMs, and executives quickly get up to speed with SmartPM—and with construction scheduling best practices.

- Smarter scheduling habits at every level
- Reinforces schedule literacy
- Faster time-to-value with SmartPM
- Built for users with little to no scheduling background
- Self-paced onboarding with short, targeted modules
- Reduces dependency on internal trainers
- Increases adoption and confidence across all roles





Super Helpful Schedule Analysis

"Our overall experience has been very satisfactory. SmartPM has transformed the way we manage schedules and schedule updating."

- **Frank M**, Sr Vice President of Operations, HPM



Incredible Schedule Analytics Tool

"Working with the staff at Smart PM has been incredible. They have provided an amazing customer experience. They give us regular attention, are very responsive and seem genuinely interested in our questions and suggestions for improvement."

- **Brandon Howell**, VP of Scheduling



Indispensable Analytics Software for Consultants

"Excellent. The product is now and integral part of the services we provide."

- **Dale H**, Owner, Hendershot



Must have software for planning and project control managers

"We are able to provide competitive pricing for our delay analysis contracts due to the fact that we can analyze all project schedules in minutes for quality and also to understand at a high level which activities are driving delay and if the Contractor has been mitigating or accelerating to recover delay"

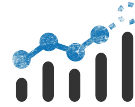
- **Tony H**, Managing Partner, CDI Experts



Outcomes That Matter



**Reduce rework by catching
logic issues early**



**Spot risky trends before
they hit the schedule**



**Build trust with execs and
owners using objective data**



**Standardize what "good
scheduling" looks like**



Why Essentials?

Essentials is right for you if:

- ✓ You run 3–30 projects at a time
- ✓ You want more control without more software overhead
- ✓ You want QA, change tracking, and risk signals in one view
- ✓ You're ready to standardize without overcomplicating



Starting at
\$10,000
Per Year

Unlimited Projects.
Unlimited Users.

Annual price is based on the number of
active projects in your portfolio.*

Pricing

Included Features

- ✓ Automated Schedule QA – 35 logic checks + grade
- ✓ Change-Tracking & QA Reports – PDF / Excel exports
- ✓ Risk Trend Dashboard – SPI, compression, delays
- ✓ SmartPM Academy – self-paced onboarding
- ✓ Unlimited users • Secure cloud repository • CSV / PDF exports



Next Steps

Placeholder text for AEs

- Please edit with notes



Why Essentials?

One place to monitor quality, performance, and change across all of your projects.

Essentials is right for you if:

- You run 5–30 projects at a time
- You want more control without more software overhead
- You want QA, change tracking, and risk signals in one view
- You're ready to standardize without overcomplicating

